



## What does a **clarity** online valuation look like?

The online valuation facility allows you to view your Cofunds, FundsNetwork and Cofunds only James Hay SIPP holding in one consolidated valuation.

**clarity INDIVIDUAL**

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### Valuation for John Clarity

This facility allows clients to view their ISA/PEP/Investment Funds & SIPP holdings with **Cofunds**, including Cofunds only **James Hay** SIPPs, and **FundsNetwork**.

Please note that we do not receive the cash information for James Hay. If you wish to view an online valuation of your Cash Account or other non-Cofunds holding within your SIPP you can view directly with James Hay.

[Click here](#) for valuation permissions.

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**Your consolidated valuations**

Name: John Clarity	
ISA/PEP/Investment Funds	£184,956.81
SIPPs	£338,213.52
Total as at: 07-05-2008	£523,170.33

The above is a consolidation of your valuation information, please find more details about your individual accounts below.

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Cofunds ISA/PEP/Investment Funds/SIPP		Total Valuation: £523,170.33
Name: John Clarity		

[Show Details](#)

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We have recently implemented the facility for you to allow your spouse/partner to view your valuation.

### Permission to view your valuation

You can allow others to view your valuation in this section. The user must be registered with clarity. Please insert their username in the following box below and select add.

Username:  [Add](#)

*Risk Warning: The past is not necessarily a guide to future performance. The value of the investment and income from it can fall as well as rise and is not guaranteed. You may not get back the full amount invested.*

*Our views are based upon our understanding of the current legislation in England and Wales. Levels and bases of, and reliefs from, taxation are subject to change and their value to you will depend upon your personal circumstances. You should not act on any of the information without seeking professional advice.*

*clarity is authorised and regulated by the Financial Services Authority. The Financial Services Authority does not regulate all types of Pensions, Mortgages or Taxation Advice.*





You can now also view your valuation with an ISIN code. This facility can be enabled via the below link at the bottom of your valuation.

The above is a consolidation of your valuation information, please find more details about your individual accounts below.

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[Click here](#) to view your valuation with ISIN code.

Your Cofunds, James Hay and FundsNetwork reference numbers can be found on your last statement and can be added to **Your Profile** . If you have any problems obtaining a reference number, then please contact our Administration Centre on 0870 242 2043 or email [enquiries@clarityglobal.com](mailto:enquiries@clarityglobal.com)

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Below is an example of how your holdings will look when the ISIN code is displayed on your valuation.

M&G American A Fund Acc GB0030926843	67.38	932.68	628.44
HSBC FTSE All-Share Index Retail Fund Acc GB0000438233	8178.42	332.60	27201.43

If you have any queries about online valuations or anything else on the clarity website, please contact clarity via email at [enquiries@clarityglobal.com](mailto:enquiries@clarityglobal.com).

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