



Another good reason to choose clarity

clarityLAW is a high quality, integrated legal service, designed to ensure that:

- it is easier and more cost effective for you to put our tax planning advice into effect
- whatever comes your way in the future - family succession planning, legal protection, control over your affairs - can be dovetailed with your financial plans
- you benefit from the same high standards of advice and support as you enjoy from the rest of the clarity service

We have developed this legal service in conjunction with Taylor Vinters LLP, a **leading international law firm** with an excellent track record of advising people in relation to all aspects of their private and business affairs. They have particular expertise in advising current and retired partners of city-based professional services firms. Most importantly they share our desire to offer **clear and practical advice in a contemporary way**.

By integrating our services we are able to **share information** with your legal team, **keep you posted on the relevant trigger points for action** and **provide timely legal updates**; all without unnecessary duplication or repetition. This allows us to offer **exceptional value without compromising on quality**.

Our services are bespoke to each client. However, a clear indication of cost can be given at the outset, once the nature of the advice and work required has been agreed. Like clarity, Taylor Vinters believe in **cost transparency** and work on a **fixed-fee basis** wherever possible.



Wills and estate planning

An up-to-date will constitutes the last gift ever made by an individual, and should be considered the culmination of a lifetime's tax and estate planning. Through careful consideration of your circumstances and requirements, we **ensure your will both incorporates your intentions and maximises tax efficiency**.

In all cases, you will receive:

- the wills themselves
- a report on the wills explaining all the terms
- a detailed letter regarding your personal circumstances including the impact of UK inheritance tax (IHT) on your estate
- any additional documents required in order to put into effect the terms of the will which could include: letter of wishes (guidance to Trustees) and any necessary work regarding property interests

The following page details indicative fees for some of our popular will writing and estate planning services.

Other services

In addition to our trust and estate planning services, **clarityLAW** can help with a number of aspects of your personal or corporate legal affairs:

Your family and children

clarityLAW can help provide protection, reassurance and support both in the good times and when relationships break down.

Your work

For most of us work takes up the lion's share of our time and has the greatest impact on our financial and personal wellbeing. **clarityLAW** can help you safeguard your interests - whether as an employer, contractor or employee.

Your property

clarityLAW can help you capitalise on your most valuable assets and help address potential issues before they become problems.

Service	For whom	Benefit	Indicative cost (ex VAT)
Basic will			£750
Mirror basic wills (x2)			£1,500
Wills incorporating trusts, including: <ul style="list-style-type: none"> detailed letter of explanation tax commentary letter of wishes 	<ul style="list-style-type: none"> those on second marriage with children from previous relationship concerns over child's lifestyle disabled beneficiaries ensuring family money is protected ensuring maximum use of IHT exemptions those with financial dependents those requiring control over their assets rather than giving outright ownership 	<ul style="list-style-type: none"> knowledge that each set of children will benefit from parents' assets protection of assets (from a child's divorce) control over trust fund with carefully chosen trustees knowledge that trustees will follow the guidance of the letter of wishes flexibility to deal with conflicting interests ability to tax plan through next generation ensuring that when events occur, a beneficiary's interest is terminated, protecting trust assets 	£2,000 - £4,000 (the exact amount will depend on the nature and number of trusts required)
Lasting powers of attorney (LPA)	<ul style="list-style-type: none"> those wishing to appoint a chosen person to deal with either their property and affairs, or their personal welfare in the event they lose capacity 	<ul style="list-style-type: none"> peace of mind that your affairs are looked after by someone you trust 	£800 (1 LPA) £1,500 (2 LPAs) £2,500 (4 LPAs)
Lifetime estate planning - creation of trusts, including: <ul style="list-style-type: none"> letter of explanation report of the trust and tax commentary letter of wishes trust deed HMRC/CTO reports 	<ul style="list-style-type: none"> those who can afford to give away their assets in their lifetime 	<ul style="list-style-type: none"> reduce estate for IHT purposes maintain control over gifted assets assist the next generation during their lifetime if £325,000 (until 2020/21) is gifted and the donor survives for seven years, £130,000 IHT can be saved 	£2,500 - £4,000 (depending on the form of trust and supporting documents required)

Hourly rates (ex VAT)

Partner/Consultant:	£450
Senior Associate:	£375 - £385
Associate:	£255 - £320

Referral fee

clarityLAW is brought to you in association with Taylor Vinters LLP, a firm regulated by the Solicitors Regulation Authority. To reflect the investment that clarity has made into **clarityLAW**, Taylor Vinters will pay clarity a referral fee equivalent to 10% of the legal fees (excluding VAT and disbursements) paid for work undertaken for **clarityLAW** clients.

Find out more

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